Q3 and 9M 2025 Global Ports Operational Results

Moscow
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International Joint-Stock Company Global Ports Investments ('Global Ports' or the 'Company', together with its subsidiaries and joint ventures – the 'Holding', part of the Delo Group) today announces its operational results for Q3 and 9M 2025.

9M 2025 KEY OPERATIONAL INFORMATION

-2.1% y-o-y

decrease in consolidated marine container throughput

+18.5% y-o-y

growth in container throughput in the Baltic basin

836 thousand TEU

consolidated marine container throughput

+18.3% y-o-y

increase in fertiliser throughput

68%

share of the Baltic basin in consolidated marine container throughput

5.2 million tonnes

consolidated marine non-containerised cargo throughput

Q3 AND 9M 2025 OPERATIONAL RESULTS

Marine container market

- In Q3 2025, Russian marine container market decreased by 7.3% y-o-y and amounted to 1,260 thousand TEU primarily due to a decline in laden import, which was down by 16.1% y-o-y. Meanwhile, laden export increased by 1.7% y-o-y.
- As a result, in 9M 2025, Russian marine container market decreased by 3.2% y-o-y to 3,972 thousand TEU. The Baltic and Azov-Black Sea basins (growth of 6.2% y-o-y and 5.3% y-o-y, respectively) continued to regain market share, outpacing the growth rates of container terminals in the Far East (-11.9% y-o-y).

Global Ports

- In the reporting period the dynamics of consolidated container throughput of the Global Ports' marine terminals was better than the market. The Holding's marine container throughput decreased by 4.4% y-o-y to 273 thousand TEU in Q3 2025 and by 2.1% y-o-y to 836 thousand TEU in 9M 2025.
- In the Baltic basin, the Holding continued to outpace the market in terms of growth rates. Container throughput at Global Ports' marine terminals in the Northwest Russia increased by 13.9% y-o-y in Q3 2025 (against growth in the region by 9.8% y-o-y) and by 18.5% y-o-y in 9M 2025 (against growth in the region by 6.2% y-o-y).
- Global Ports' consolidated marine non-containerised cargo throughput continued to grow steadily and amounted to 1.7 million tonnes in Q3 2025 (+1.4% y-o-y) and 5.2 million tonnes in 9M 2025 (+2.9% y-o-y). The Holding continues to increase fertiliser throughput at its marine terminals in the Baltic basin (+18.3% y-o-y in 9M 2025), gradually reducing less-marginal coal handling (-42.2% y-o-y over the same period).

Management comment

The Russian container market declined in Q3 2025 following a decline in laden import amid slowing consumer demand. However, containerised export remained at last year's level.

Growth rates of the Global Ports' container throughput remained above the market in both Q3 and 9M 2025.

Consumer demand traditionally picks up in Q4, this could have a positive impact on the market.

GLOBAL PORTS CONSOLIDATED RESULTS

	Q3 2025	Q3 2024	DIFF. Y-O-Y	9M 2025	9M 2024	DIFF. Y-O-Y
Marine container throughput (thousand TEU)						
Baltic basin	183	160	**13.9%**	571	482	**18.5%**
Far East basin	90	125	**-27.9%**	264	371	**-28.8%**
Consolidated marine container throughput	**273**	**282**	**-4.4%**	**836**	**853**	**-2.1%**
Marine non-containerised cargo throughput						
Ro-Ro and cars (thousand units)	1.3	0.5	**179.0%**	7.6	1.0	**656.3%**
Coal and coke (thousand tonnes)	407	628	**-35.3%**	1,128	1,952	**-42.2%**
Fertilisers (thousand tonnes)	1,027	978	**5.0%**	3,346	2,828	**18.3%**
Other non-containerised cargo (thousand tonnes)	288	92	**214.3%**	693	243	**185.2%**
Consolidated marine non-containerised cargo throughput (thousand tonnes)	**1,722**	**1,698**	**1.4%**	**5,167**	**5,023**	**2.9%**
Inland terminal						
Container throughput (thousand TEU)	13	12	**11.4%**	45	43	**4.8%**
Non-containerised cargo throughput (thousand tonnes)	36	24	**49.6%**	96	81	**18.2%**

RUSSIAN MARINE CONTAINER MARKET

thousand TEU	Q3 2025	Q3 2024	DIFF. Y-O-Y	9M 2025	9M 2024	DIFF. Y-O-Y
Baltic basin (incl. Kaliningrad)	404	368	**9.8%**	1,274	1,199	**6.2%**
incl. terminals of St. Petersburg	327	305	**7.0%**	1,065	1,012	**5.2%**
Northern ports	52	62	**-16.2%**	130	141	**-7.5%**
South ports	217	232	**-6.2%**	833	791	**5.3%**
Far East basin	586	696	**-15.7%**	1,735	1,971	**-11.9%**
Total market	**1,260**	**1,358**	**-7.3%**	**3,972**	**4,102**	**-3.2%**

Rounding adjustments have been made to calculate some of the operational information included in this release. As a result, numerical figures and percentages shown as totals in some tables may not be exact arithmetic aggregations.

NOTES TO EDITORS

Global Ports is the leading operator of container terminals in the Russian market in terms of capacity and container throughput[1]. Global Ports operates 5 (five) container terminals in the Russian Baltics and Far East. Global Ports also owns inland container terminal located in the vicinity of St. Petersburg. Global Ports' Consolidated Marine Container Throughput was 1,152 thousand TEU in 2024.

Global Ports' major shareholder is Delo Group, the largest Russian transport and logistics holding company, which owns and manages a network of marine and inland railway container terminals, a fleet of container flatcars, containers, and fitting platforms, as well as its own fleet of vessels.

Additional information about Global Ports can be found on the Company's official website, as well as in the official telegram channel of the Delo Group.

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1. Company estimates based on FY 2024 throughput and the information published by the ASOP.